

**Table of Fees for Services**

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about SW Private Wealth, LLC advisory services and fees. Fees may be negotiable in certain criteria and situations, at the sole discretion of the firm. The fees below will only apply to you when you request the services listed.

Different fees may represent alternative payment options for similar services or combinations of services. Talk with SW Private Wealth, LLC about what services are appropriate for you and the fees that will apply.

<b>Fees Charged by Investment Adviser</b>	<b>Fee Amount</b>		<b>Frequency Fee is Charged</b>	<b>Services</b>
Assets Under Management Fee	\$0 - \$500,000 \$500,001 - \$1,000,000 \$1,000,001 - \$10,000,000 Above > \$10,000,001	1.50% 1.25% 1.00% negotiable	Quarterly in advance	Portfolio management for individuals and/or small businesses, retirement consulting services
Hourly Fee	\$350.00		Per Hour	Financial planning
Subscription Fee	\$0.00		N/A	N/A
Fixed Fee	\$5,500 - \$7,500		Per Project	Financial planning
Commissions to the Adviser	\$0.00		N/A	N/A
Performance-based Fee	\$0.00		N/A	N/A
Assets under Advisement	Not to exceed 0.50%		Quarterly in advance	Limited Portfolio Advisement
Platform Fee	\$100 per account		Annual fee, divided into quarterly payments, due in advance	Performance reporting, historical performance tracking and client accessible investment reports
Administrative Account Opening & Transfer Fee	\$75-\$700 per account		One time fee	Onboarding client accounts

<b>Fees Charged by Third Parties</b>	<b>Fee Amount</b>	<b>Frequency Fee is Charged</b>	<b>Services</b>
Third Party Money Manager	\$0.00	N/A	N/A
Robo-Adviser Fee	\$0.00	N/A	N/A

**Talk with SW Private Wealth, LLC about fees and costs applicable to you.**

**For Additional Discussion with Your Adviser:**

<b>Additional Fees/Cost</b>	<b>Yes/No</b>	<b>Paid To</b>
Brokerage Fees	Yes	Charles Schwab & Co., Inc
Commissions	Yes	Charles Schwab & Co., Inc
Custodian Fees	Yes	Charles Schwab & Co., Inc
Mark-ups	Yes	Charles Schwab & Co., Inc
Mutual Fund/ETF Fees and Expenses	Yes	Each mutual fund/ETF in which you are invested.