SW Private Wealth, LLC

233 Needham Street, Suite 300
Newton, MA 02464

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about SW Private Wealth, LLC advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

Different fees may represent alternative payment options for similar services or combinations of services. Talk with SW Private Wealth, LLC about what services are appropriate for you and the fees that will apply.

Fees Charged by Investment Adviser	Fee Amount		Frequency Fee is Charged	Services
Assets Under Management Fee	$0 - $500,000 $500,001 - $1,000,000 $1,000,001 - $10,000,000 Above > $10,000,001	1.50% 1.25% 1.00% negotiable	Quarterly in advance.	Portfolio management for individuals and/or small businesses
Hourly Fee	$250		Per Hour	Financial planning
Subscription Fee	$0.00		N/A	N/A
Fixed Fee	$4,500 - $7,500 Additional plans are 40-50% of the initial plan fee.		Per Project	Financial planning
Commissions to the Adviser	$0.00		N/A	N/A
Performance-based Fee	$0.00		N/A	N/A
Other	Annual fee not to exceed .50%		Quarterly in advance	Assets Under Advisement

Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	$0.00	N/A	N/A
Robo-Adviser Fee	$0.00	N/A	N/A
Talk with SW Private Wealth, LLC about fees and costs applicable to you.			

For Additional Discussion with Your Adviser:

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Fidelity
Commissions	Yes	Fidelity
Custodian Fees	Yes	Fidelity
Mark-ups	Yes	Fidelity
Mutual Fund/ETF Fees and Expenses	Yes	Each mutual fund/ETF in which you are invested.

Effective Jan-20